



Individual Data

Date _____ Sex: Male ___ Female ___ SS# _____

Client Name _____ Date of Birth _____

Address _____

City / State / Zip _____

Phone: Home _____ OK to call you at Home? _____

Phone: Work _____ OK to call you at Work? _____

Name of Spouse or Partner (if applicable) _____

Person to Contact in Event of Emergency _____ Phone # _____

Guarantor Information (complete only if not client)

Person Responsible For Payment _____

Billing Address _____

City / State / Zip _____

Phone _____ Work _____ SS# _____

Relationship to Client _____ Employer _____

Insurance Information (please provide your card for photocopy)

Name of Insurance Company _____

Address _____ Phone _____

Insured _____ Relationship to Client _____

Policy # _____ Group # _____ ID# _____

Is This a Managed Care Plan? YES ___ NO ___ Have You Obtained Authorization? YES ___ NO ___



EAP Services Contract

CoHear, Inc. (CoHear) agrees to provide consultation, assessment, and referral services on the terms set forth below. The client agrees to these terms:

SERVICES

The employee is entitled to a maximum of ____ sessions of consultation, assessment of referral per year, CoHear will furnish three community referrals, one of which, if appropriate, may be CoHear.

CANCELLATION

If any appointment is canceled by the client with less than twenty-four (24) hours notice, one session will be deducted from the client's contract. If the appointment is canceled by CoHear with less than twenty-four (24) hours notice, the client shall receive a credit of one substitute session.

CONFIDENTIALITY

Matters which are disclosed to CoHear by the client will not be shared with any third party without the prior written consent of the client, unless required by law, ie. when a threat to the safety of client or others is involved (please see our Statement of Confidentiality).

RESPONSIBILITY

CoHear understands and respects its full responsibility for the delivery of its professional services and the client hereby acknowledges individual responsibility for his/her own personal growth as the client.

Date _____

Client Name (please print) _____

Client Signature _____

CoHear Consultant _____

Statement of Confidentiality

Our policy at CoHear is that all information given by a client in an individual session with a therapist/counselor is confidential and will not be revealed to any person or agency without the client's written release. The laws of Washington State are more lenient than our company policy. However, it is our philosophy and policy to uphold the maximum client confidentiality possible, under the laws.

Washington State law requires healthcare professionals to reveal information to others, with or without the client's permission, in the following situations. Our policy is to inform the client if at all possible before reporting such a situation.

- a. If a client intends grave bodily harm to another person.
- b. If a client intends grave bodily harm to him/herself.
- c. If a court of law issues a court order to reveal information.

If a situation of current child abuse, elderly abuse, or abuse to a developmentally disabled person is revealed. CoHear's policy further applies to reporting child abuse, elderly abuse, or abuse to a developmentally disabled person which has occurred not only currently, but at any time.

A healthcare provider may disclose healthcare information about a patient without the patient's authorization to the extent a recipient needs to know the information, if the disclosure is to:

- a. A person who the provider reasonably believes is providing healthcare to the patient; or
- b. Members of the patient's immediate family, or any other individual with whom the patient is known to have a close personal relationship.

There are several other circumstances in which people may obtain your records. Under this law, if the patient wishes to not have their healthcare information disclosed they are to sign a form stating that they do not wish to have their healthcare information disclosed without written consent.

CoHear keeps a record of the healthcare services we provide you. You may ask us to see and copy that record. We will not disclose your record to others unless you direct us to do so or unless the law compels us to do so. You may also ask us to correct that record. You may see your record or get more information about it from your therapist.

I have read and fully understand this statement of confidentiality.

Client/Guardian/Client Representative

Date

Witness

Date

Name of Managed Care Company _____

Do You Have a Referral From Your Primary Care Physician? YES ___ NO ___

Name of Primary Care Physician _____ Phone _____

Medical Information

Current Medications _____

Pertinent Medical History _____

Referral Source

Name of Person Who Referred You To This Office _____

Signature of Client or Guardian _____



Acknowledgement of Receipt of Notice of Privacy Practices

Patients Name: _____ Patient ID# _____

I hereby acknowledge that I have received a copy of CoHear’s Notice of Privacy Practices. I understand that I have the right to refuse to sign this acknowledgement if I so choose.

Signature of Patient or Legal Representative

Date

Printed Name of Patient’s Representative (if applicable)

Relation to Patient (if applicable)

- Parent or Guardian of unemancipated minor
- Court appointed guardian
- Executor or administrator of decedent’s estate
- Power of Attorney

FOR OFFICIAL USE ONLY

We attempted to obtain written acknowledgement of receipt of our Notice of Privacy Practices on the following date, _____ but acknowledgement could not be obtained because:

- Patient/Representative refused to sign
- Emergency situation prevented us from obtaining acknowledgement at this time (will attempt again at a later time)
- Communication barriers prohibited obtaining acknowledgement (Explain) _____

Other (Specify) _____



Authorization For Release of Health Care Information

I, _____, hereby give my consent for:

_____ to;

(Therapist's Name)

Release Information

Exchange Information with

Obtain Information from

Other

To/With/From:

Name: _____

Address: _____

Phone: _____ Fax: _____

Description of Information to be released: _____

Purpose of disclosure: _____

I understand that my express consent is required to release any health care information relating to testing, diagnosis, and/or treatment for HIV (AIDS virus), sexually transmitted diseases, psychiatric disorders/mental health, or drug and/or alcohol use. You are specifically authorized to release all health care information relating to such diagnosis, testing, or treatment.

Signature of Client: _____

SS#: _____ Date of Birth: _____

Dated: _____

This authorization will expire on _____ or in ninety (90) days, whichever comes first, and may be revoked at any anytime.

Witness Signature _____ Date _____

Questions To Ask A Potential Therapist

1. My concerns or problems are...
2. What would your approach be in working with me?
3. How long have you been in practice? Briefly describe your experience.
4. How much of your practice consists of working with people with similar kinds of problems as mine?
5. How successful have you have been at helping people with my problem?
6. Do you believe family members should be involved at any point in my treatment?
7. What are your credentials (degree, license, certifications, etc.)?
8. What are your thoughts about medication?
9. What is your fee schedule?

It is perfectly acceptable to be assertive and cautious when you make this important choice. Trust your "hunch"